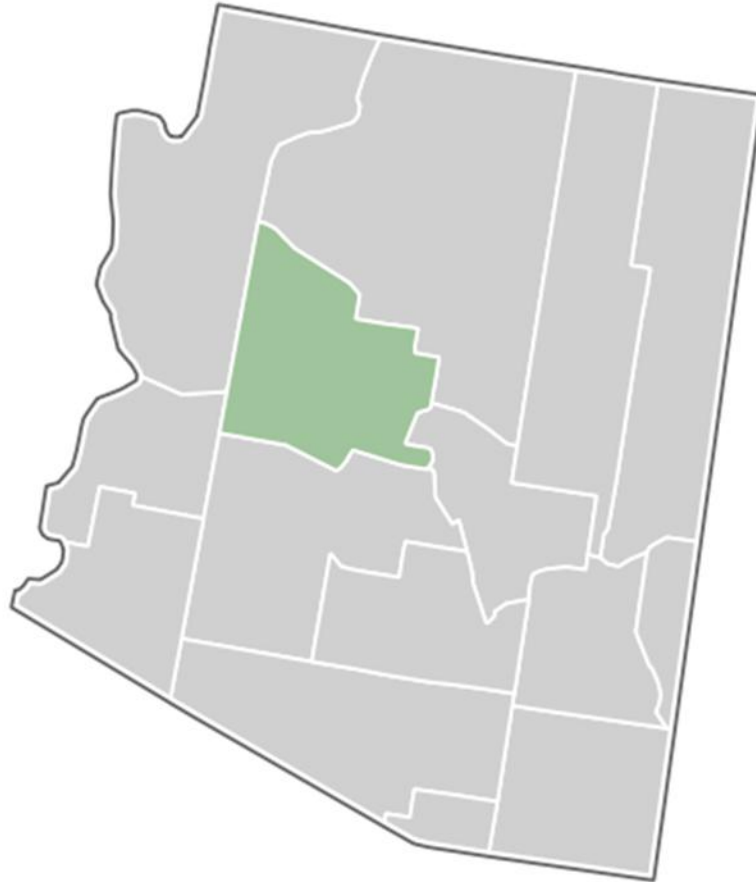




Yavapai County Economic Analysis

A Report by the YC Regional Economic Development Center

Region: Yavapai County



Population (2013) 216,561

Jobs (2013) 54,197

Average Earnings (2013) \$42,789

Unemployed (5/2013) 6,752

Completions (2010) 2,140

GRP (2012) \$4,848,665,240

Exports (2012) \$7,523,513,350

Imports (2012) \$9,670,017,052

Yavapai County | Population

216,561

2013 Population

3.2% of State

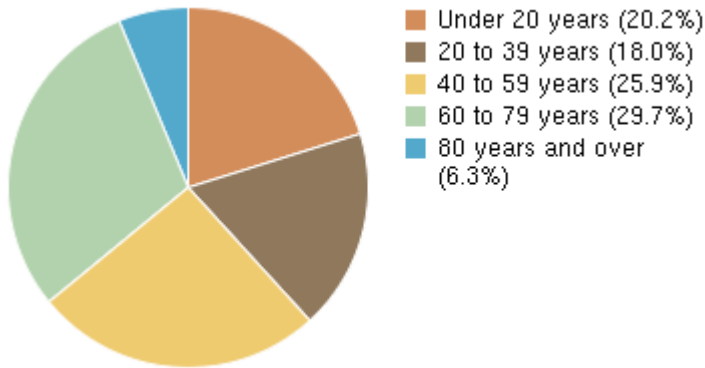
2.5%

Population Growth for the Last 5 Years

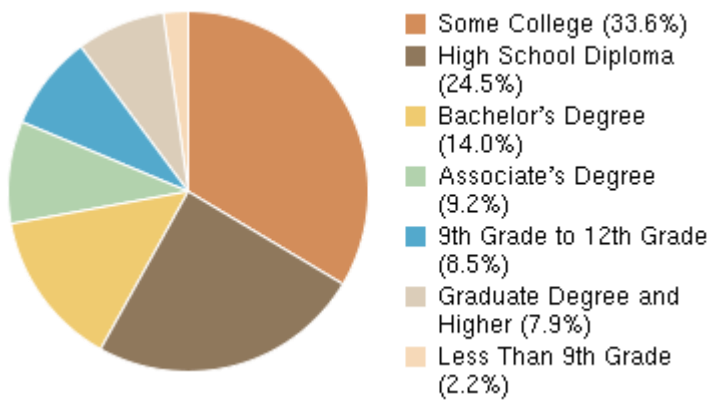
State Growth 6.4%

Age Group 2013	Population	% of Population
Under 5 years	9,973	4.6%
5 to 9 years	10,765	5.0%
10 to 14 years	11,657	5.4%
15 to 19 years	11,322	5.2%
20 to 24 years	10,548	4.9%
25 to 29 years	9,621	4.4%
30 to 34 years	9,402	4.3%
35 to 39 years	9,456	4.4%
40 to 44 years	10,332	4.8%
45 to 49 years	12,244	5.7%
50 to 54 years	15,454	7.1%
55 to 59 years	17,964	8.3%
60 to 64 years	20,604	9.5%
65 to 69 years	18,903	8.7%
70 to 74 years	14,478	6.7%
75 to 79 years	10,262	4.7%
80 to 84 years	7,176	3.3%
85 years and over	6,399	3.0%

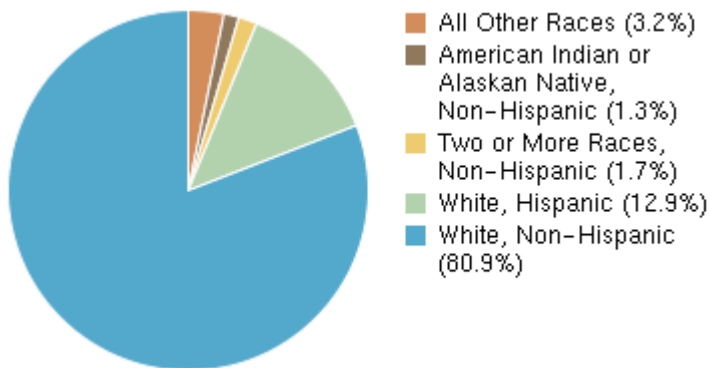
2013 Age Demographics



2013 Educational Attainment



2013 Race Demographics



Yavapai County | Jobs by Industry

54.2K	49.1%	50.9%
Total Jobs	Male	Female
(2013)	(National: 50.2%)	(National: 49.8%)

NAICS	Industry	2013 Jobs
11	Agriculture, Forestry, Fishing and Hunting	303
21	Mining, Quarrying, and Oil and Gas Extraction	1,015
22	Utilities	102
23	Construction	2,991
31	Manufacturing	2,816
42	Wholesale Trade	1,887
44	Retail Trade	8,590
48	Transportation and Warehousing	870
51	Information	623
52	Finance and Insurance	895
53	Real Estate and Rental and Leasing	671
54	Professional, Scientific, and Technical Services	1,449
55	Management of Companies and Enterprises	51
56	Administrative and Support and Waste Management and Remediation Services	1,949
61	Educational Services (Private)	1,832
62	Health Care and Social Assistance	8,332
71	Arts, Entertainment, and Recreation	849
72	Accommodation and Food Services	6,903
81	Other Services (except Public Administration)	1,680
90	Government	10,296
99	Unclassified Industry	92

Yavapai County | Average Earnings by Industry

\$42.8K		\$35.7K
Avg. Earnings (2013)	\$50.1K	Female Avg. Earnings (2013)
71% of Nation Avg.	Male Avg. Earnings (2013)	76% of Nation Avg.
	68% of Nation Avg.	

NAICS	Industry	Avg. Earnings (2013)
11	Agriculture, Forestry, Fishing and Hunting	\$31,396
21	Mining, Quarrying, and Oil and Gas Extraction	\$88,886
22	Utilities	\$49,207
23	Construction	\$42,685
31	Manufacturing	\$53,523
42	Wholesale Trade	\$62,356
44	Retail Trade	\$30,270
48	Transportation and Warehousing	\$52,864
51	Information	\$47,856
52	Finance and Insurance	\$52,884
53	Real Estate and Rental and Leasing	\$36,632
54	Professional, Scientific, and Technical Services	\$50,418
55	Management of Companies and Enterprises	\$46,977
56	Administrative and Support and Waste Management and Remediation Services	\$36,284
61	Educational Services (Private)	\$45,201
62	Health Care and Social Assistance	\$48,253
71	Arts, Entertainment, and Recreation	\$20,384
72	Accommodation and Food Services	\$19,371
81	Other Services (except Public Administration)	\$29,243
90	Government	\$55,917
99	Unclassified Industry	\$38,723

Largest Openings/Completions Gaps

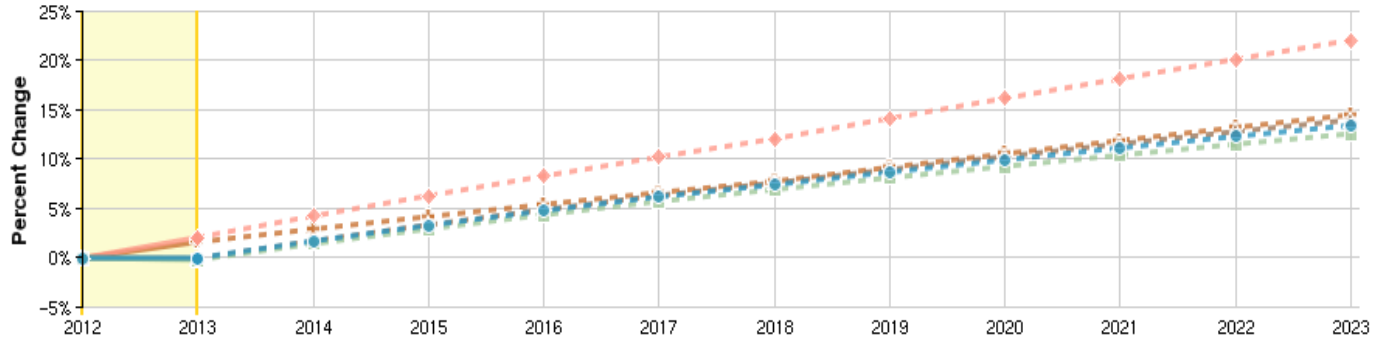
Occupation	Related Completions (2012)	Annual Openings (2013)
Veterinary Technologists and Technicians (29-2056)	0	10
Pharmacists (29-1051)	0	9
Education Administrators, Postsecondary (11-9033)	1	9
Physical Therapists (29-1123)	0	8
Market Research Analysts and Marketing Specialists (13-1161)	0	7

Growing/Declining Occupations

Occupation	Change in Jobs (2012- 2013)
Personal Care Aides (39-9021)	44
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	36
Cashiers (41-2011)	33
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive (43-6014)	-23
Maids and Housekeeping Cleaners (37-2012)	-24
Firefighters (33-2011)	-25

Growing/Declining Industries

Industry	Change in Jobs (2012- 2013)
Elementary and Secondary Schools (Local Government) (903611)	84
Supermarkets and Other Grocery (except Convenience) Stores (445110)	63
Full-Service Restaurants (722110)	52
Hotels (except Casino Hotels) and Motels (721110)	-66
Elementary and Secondary Schools (Private) (611110)	-73
Local Government, Excluding Education and Hospitals (903999)	-141



Region	2012 Jobs	2013 Jobs	% Change
Yavapai County	54,198	54,197	0.0%
East Yavapai County	15,643	15,612	-0.2%
West Yavapai County	36,591	36,571	-0.1%
State	2,431,464	2,482,311	2.1%
Nation	131,684,186	133,807,035	1.6%

SOC	Description (Expand All)	2012 Jobs	2013 Jobs	Change	Openings	Annual Openings	Median Hourly Earnings
11-0000	<u>Management Occupations</u>	2,707	2,657	-50	60	60	\$33.84
13-0000	<u>Business and Financial Operations Occupations</u>	1,408	1,425	17	59	59	\$24.86
15-0000	<u>Computer and Mathematical Occupations</u>	424	432	8	16	16	\$27.81
17-0000	<u>Architecture and Engineering Occupations</u>	511	505	-6	14	14	\$30.86
19-0000	<u>Life, Physical, and Social Science Occupations</u>	420	422	2	17	17	\$24.98
21-0000	<u>Community and Social Service Occupations</u>	612	628	16	31	31	\$18.24
23-0000	<u>Legal Occupations</u>	305	311	6	13	13	\$30.79
25-0000	<u>Education, Training, and Library Occupations</u>	3,726	3,718	-8	93	93	\$18.75
27-0000	<u>Arts, Design, Entertainment, Sports, and Media Occupations</u>	542	549	7	24	24	\$17.84
29-0000	<u>Healthcare Practitioners and Technical Occupations</u>	3,322	3,368	46	118	118	\$38.45
31-0000	<u>Healthcare Support Occupations</u>	1,854	1,878	24	62	62	\$13.27
33-0000	<u>Protective Service Occupations</u>	1,972	1,919	-53	59	59	\$22.20
35-0000	<u>Food Preparation and Serving Related Occupations</u>	6,507	6,590	83	331	331	\$9.71
37-0000	<u>Building and Grounds Cleaning and</u>	2,047	2,068	21	84	84	\$10.31

	<u>Maintenance</u>						
	<u>Occupations</u>						
39- 0000	<u>Personal Care and Service Occupations</u>	1,874	1,942	68	122	122	\$10.62
41- 0000	<u>Sales and Related Occupations</u>	6,071	6,126	55	277	277	\$12.76
43- 0000	<u>Office and Administrative Support Occupations</u>	8,474	8,389	-85	200	200	\$14.57
45- 0000	<u>Farming, Fishing, and Forestry Occupations</u>	238	239	1	8	8	\$15.91
47- 0000	<u>Construction and Extraction Occupations</u>	2,914	2,796	-118	70	70	\$18.77
49- 0000	<u>Installation, Maintenance, and Repair Occupations</u>	2,425	2,411	-14	86	86	\$17.82
51- 0000	<u>Production Occupations</u>	2,391	2,352	-39	66	66	\$16.04
53- 0000	<u>Transportation and Material Moving Occupations</u>	3,454	3,473	19	121	121	\$14.20
55- 0000	<u>Military occupations</u>	0	0	0	0	0	\$0.00
99- 0000	<u>Unclassified Occupation</u>	0	0	0	0	0	\$0.00
	Total	54,198	54,197	-1	1,931	1,931	\$17.62

Yavapai County | Region Exports

\$7.5B
Exports (2012)
79% of Supply

NAICS Industry	Exports (2012)
11 Agriculture, Forestry, Fishing and Hunting	\$124,177,965
21 Mining, Quarrying, and Oil and Gas Extraction	\$568,795,743
22 Utilities	\$12,804,906
23 Construction	\$265,046,983
31 Manufacturing	\$698,295,980
42 Wholesale Trade	\$313,773,447
44 Retail Trade	\$511,691,384
48 Transportation and Warehousing	\$133,163,242
51 Information	\$125,048,438
52 Finance and Insurance	\$519,062,923
53 Real Estate and Rental and Leasing	\$423,436,940
54 Professional, Scientific, and Technical Services	\$163,529,746
55 Management of Companies and Enterprises	\$3,669,043
56 Administrative and Support and Waste Management and Remediation Services	\$146,498,314
61 Educational Services (Private)	\$116,140,343
62 Health Care and Social Assistance	\$476,003,867
71 Arts, Entertainment, and Recreation	\$55,049,899
72 Accommodation and Food Services	\$317,523,752
81 Other Services (except Public Administration)	\$137,590,070
90 Government	\$2,412,210,366





















Yavapai County | Region Imports

\$9.7B Imports (2012) 83% of Demand	\$2.0B Locally Produced & Consumed (2012) 17% of Demand
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NAICS	Industry	Imports (2012)
11	Agriculture, Forestry, Fishing and Hunting	\$61,225,844
21	Mining, Quarrying, and Oil and Gas Extraction	\$123,279,394
22	Utilities	\$163,750,154
23	Construction	\$304,685,967
31	Manufacturing	\$1,505,808,338
42	Wholesale Trade	\$387,377,246
44	Retail Trade	\$403,323,621
48	Transportation and Warehousing	\$219,834,149
51	Information	\$409,412,081
52	Finance and Insurance	\$762,963,930
53	Real Estate and Rental and Leasing	\$432,673,165
54	Professional, Scientific, and Technical Services	\$534,953,378
55	Management of Companies and Enterprises	\$119,432,699
56	Administrative and Support and Waste Management and Remediation Services	\$199,222,407
61	Educational Services (Private)	\$73,333,279
62	Health Care and Social Assistance	\$527,137,679
71	Arts, Entertainment, and Recreation	\$73,323,372
72	Accommodation and Food Services	\$211,023,985
81	Other Services (except Public Administration)	\$152,184,800
90	Government	\$3,005,071,563

Yavapai County | Gross Regional Product (GRP)

\$2,985.9M Earnings (2012)_	\$1,527.7M Property Income (2012)_	\$335.1M Taxes on Production (2012)_	\$4,848.7M Total GRP (2012)_
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NAICS	Industry	GRP (2012)	% of Total
11	Agriculture, Forestry, Fishing and Hunting	\$44,728,286	1% 
21	Mining, Quarrying, and Oil and Gas Extraction	\$346,853,377	7% 
22	Utilities	\$12,723,050	0% 
23	Construction	\$187,436,595	4% 
31	Manufacturing	\$250,848,410	5% 
42	Wholesale Trade	\$226,022,390	5% 
44	Retail Trade	\$462,461,663	10% 
48	Transportation and Warehousing	\$91,333,459	2% 
51	Information	\$78,134,028	2% 
52	Finance and Insurance	\$328,464,746	7% 
53	Real Estate and Rental and Leasing	\$401,374,560	8% 
54	Professional, Scientific, and Technical Services	\$160,829,117	3% 
55	Management of Companies and Enterprises	\$2,797,683	0% 
56	Administrative and Support and Waste Management and Remediation Services	\$112,927,425	2% 
61	Educational Services (Private)	\$105,940,142	2% 
62	Health Care and Social Assistance	\$487,381,468	10% 
71	Arts, Entertainment, and Recreation	\$46,685,008	1% 
72	Accommodation and Food Services	\$228,843,424	5% 
81	Other Services (except Public Administration)	\$117,251,510	2% 
90	Government	\$678,121,854	14% 
	Other non-industries	\$477,507,044	10% 